

# TOP QUALITY COMPANIES

FROM DEMANDING INDUSTRIES

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## Consumer Discretionary

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H124	MARGIN_H1_23	PE	WEIGHTGE_H1
MARUTI	23.60%	99.70%	9.10%	5.60%	28	3.25%
WONDERLA	20.40%	30.70%	37.70%	34.70%	31	3.00%
TITAN	22.90%	2.90%	7.80%	9.30%	90	3.00%
VOLTAS	24.60%	58.70%	2.90%	2.30%	138	2.50%
DMART	18.00%	-4.00%	5.20%	27.90%	106	2.25%
ASIANPAINT	3.50%	52.60%	15.90%	10.80%	60	2.25%
IRCTC	20.40%	11.40%	26.40%	28.50%	53	2.25%
BAJAJ-AUTO	17.00%	27.00%	17.80%	15.80%	23	1.75%
JUBLFOOD	5.70%	-48.40%	4.70%	9.50%	148	1.75%
NAUKRI	8.80%	0%	30.90%	33.50%	116	1.75%
HAVELLS	10.00%	25.00%	6.10%	5.40%	68	1.50%
ARE&M	8%	26%	7%	6.30%	14	1.25%
PAGEIND	-8%	-16%	13%	14.50%	82	1.25%
GODREJPROP	212%	90.61%	16.11%	26.80%	78	1.00%
RELAXO	8.80%	66%	6.90%	4.60%	116	1.00%
KAJARIACER	5%	35.80%	13.27%	7.80%	51	1.00%
ZOMATO	71%	109%	0.70%	-14.20%	125	0.75%
TTKPRESTIG	-10%	-24%	8%	9.40%	48	0.50%
BALKRISIND	-16%	-1%	15%	13.10%	49	0.50%

## Financial Services

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H1_24	MARGIN_H1_23	PE	WEIGHTGE_H1
HDFCBANK	81.00%	19.00%	17.30%	24.10%	17	7.00%
BAIFINANCE	34.00%	30.00%	27.00%	13.50%	33	5.00%
ICICIGI	19.00%	3.00%	7.50%	8.70%	40	2.00%
HDFCLIFE	14.00%	15.00%	3.00%	6.40%	95	2.00%
IRFC	17.60%	-8%	23%	29.50%	16	2.00%
SBIN	32.10%	55.80%	12.70%	10.80%	7	1.75%
HDFCAMC	14.00%	35.00%	75.00%	3.00%	37	1.50%
CDSL	24%	32%	51%	47.75%	58	1.50%
IEX	10%	16%	76%	72.20%	38	1.00%

## Information Technology

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H1_24	MARGIN_H1_23	PE	WEIGHTGE_H1
TCS	10.20%	12.60%	18.90%	18.50%	29	3.75%
AFFLE	19%	16.70%	15.90%	16.20%	52	2.50%
LTTS	9.00%	9.00%	13.40%	18.50%	37	2.25%
MAPMYINDIA	28.40%	30%	36%	35%	97	2.25%
TATAELXI	16.30%	8.40%	22.50%	22.20%	66	1.75%

## Commodities

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H124	MARGIN_H1_23	PE	WEIGHTGE_H1
PIDILITIND	3.90%	34.10%	14.70%	11.40%	85	2.25%
ULTRACEMCO	16.20%	26.90%	9.50%	8.80%	44	2.00%
PIIND	22%	45%	21%	18.00%	38	1.50%
JSWSTEEL	9%	696%	6%	-0.10%	20	0.75%

## Fast Moving Consumer Goods

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H124	MARGIN_H1_23	PE	WEIGHTGE_H1
TATACONSUM	11.80%	5.40%	9.40%	10%	68	1.50%
PATANJALI	-1.00%	1%	2.30%	2.20%	58	1.50%
GODREJCP	8%	7%	11%	10.80%	58	1.00%
UBL	6%	-18%	3%	3.30%	166	1.00%
BRITANNIA	5%	26%	12%	10.20%	45	0.75%
HINDUNILVR	5%	3.00%	17%	17.30%	58	0.50%

## Industrials

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H1_24	MARGIN_H1_23	PE	WEIGHTGE_H1
LT	25.80%	38.50%	7.00%	6.40%	36	3.00%
BEL	5.70%	34%	18%	14.20%	32	1.75%
SUPREMEIND	8.90%	55.10%	9.80%	6.90%	56	1.25%

## Energy

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H124	MARGIN_H1_23	PE	WEIGHTGE_H1
RELIANCE	-2.00%	9.00%	8.60%	7.70%	23	4.00%

## Healthcare

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H1_24	MARGIN_H1_23	PE	WEIGHTGE_H1
LALPATHLAB	10.00%	48.00%	17.00%	12.60%	66	2.00%
DIVISLAB	-10.00%	-41.00%	19.00%	29.10%	72	1.25%
APOLLOHOSP	15.00%	-21.00%	5.00%	7.00%	80	0.75%

## SERVICES

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H1_24	MARGIN_H1_23	PE	WEIGHTGE_H1
TEAMLEASE	15.90%	-8.60%	1.20%	1.50%	42	1.50%
INDIGO	25.00%	224.00%	10.00%	-10.40%	18	1.50%

## Telecommunication

NIFTY 50	SALES_GR_H1	PROFIT_GR_H1	MARGIN_H124	MARGIN_H1_23	PE	WEIGHTGE_H1
ROUTE	26%	25%	9.10%	9.10%	27	1.50%