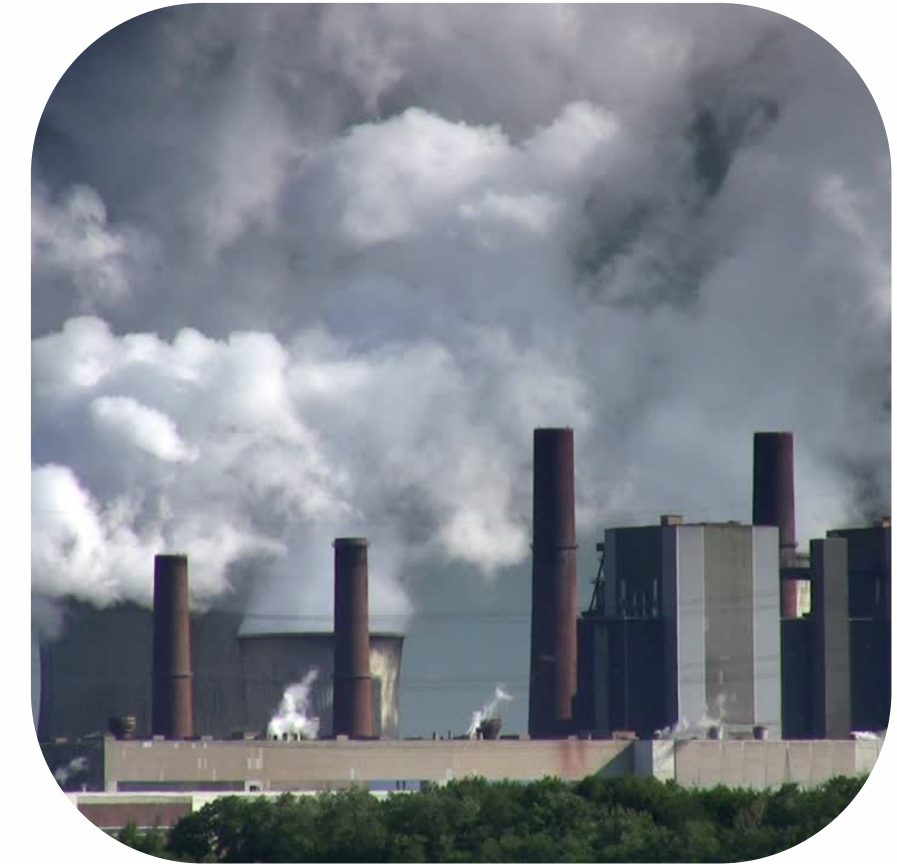


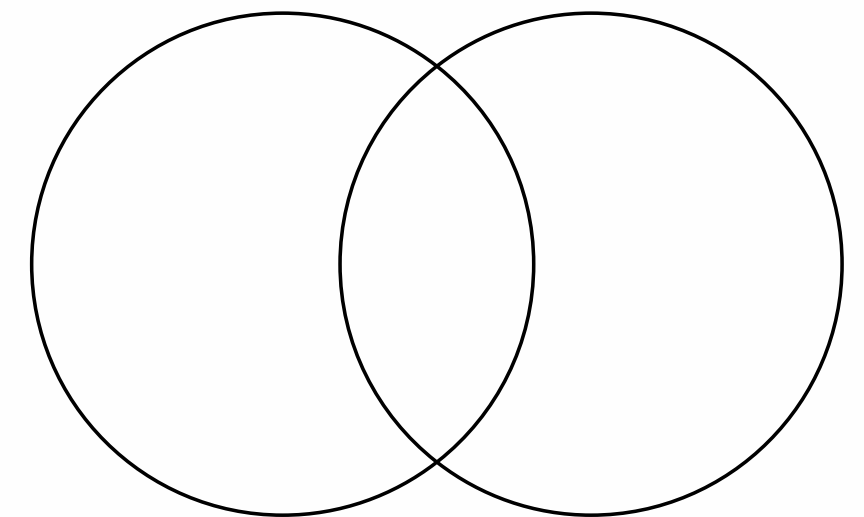
What sectors are dependent on oil?





When oil prices come down, several sectors can benefit from the lower costs associated with reduced oil prices.

Here are some sectors that typically experience positive effects:





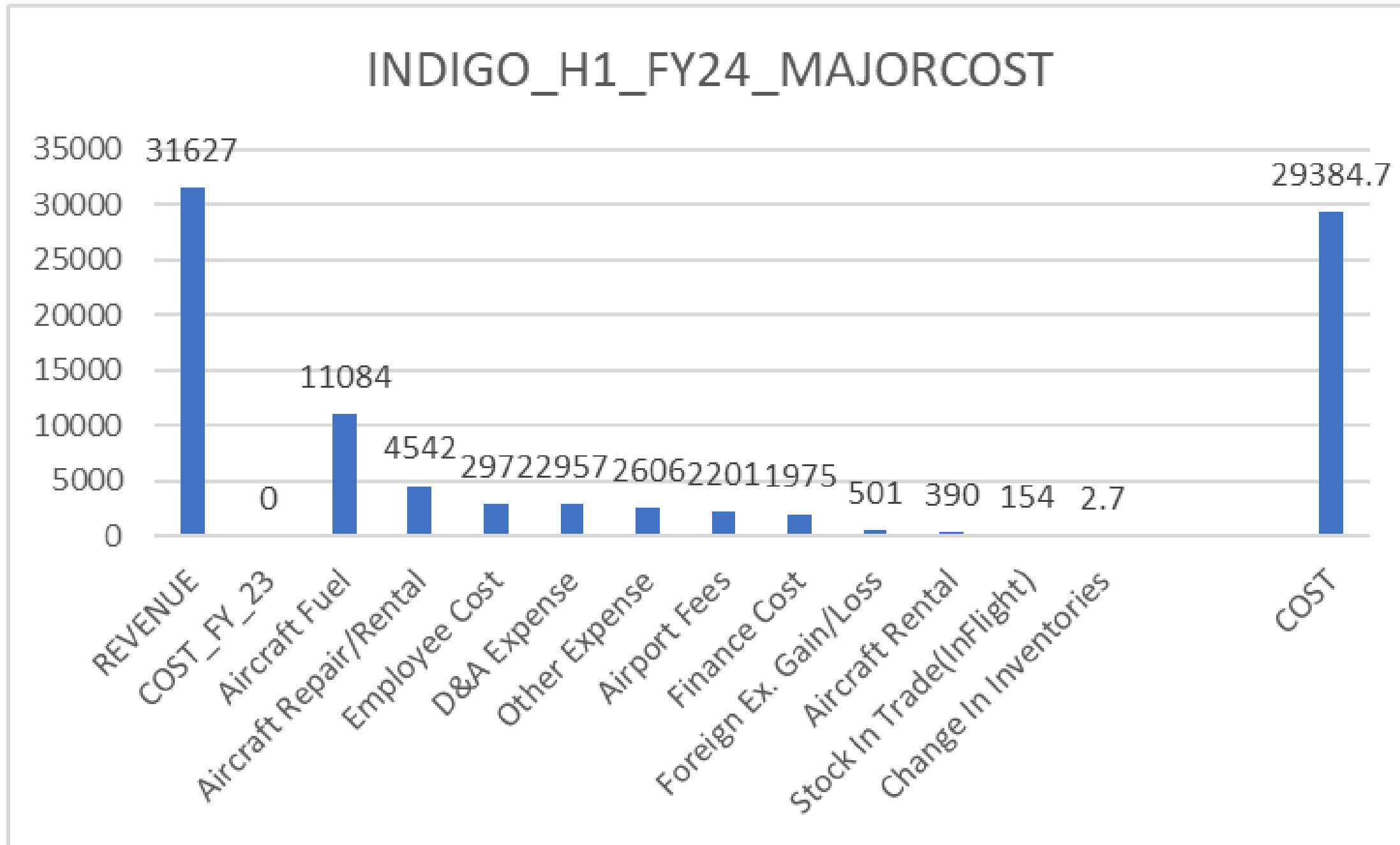
# Transportation Industry:

---

Airlines: Lower oil prices can lead to reduced fuel costs for airlines, improving their profit margins.

# AIRLINES

	GLOBALVECT	INDIGO	JETAIRWAYS	SPICEJET
LTP	99.00	2,879.00	58.10	52.29
Change %	0.20	0.27	4.99	19.99
52 W H/L	108.30/48.00	2,964.45/1,810.45	84.00/35.55	52.29/22.65
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	411.12	54,446.45	49.72	8,868.84
PAT	-16.63	-316.72	-1,002.06	-1,503.02
Equity	14.00	385.55	113.60	601.85
Face Value	10.00	10.00	10.00	10.00
<b>Ratios</b>				
OPM %	18.95	14.54	-1,693.60	0.25
NPM %	-4.04	-0.58	-2,015.41	-16.95
EPS	-11.88	-8.22	-88.21	-24.99
CEPS	41.99	124.10	-74.50	-8.04



38%



# MAJOR COST OF INDIGO



E AVIATIO · 3M · NSE O2385.00 H2966.00 L2367.05 C2898.95 +517.75 (+21.74%)

2898.95

TARGET NEXT YEAR: 3700

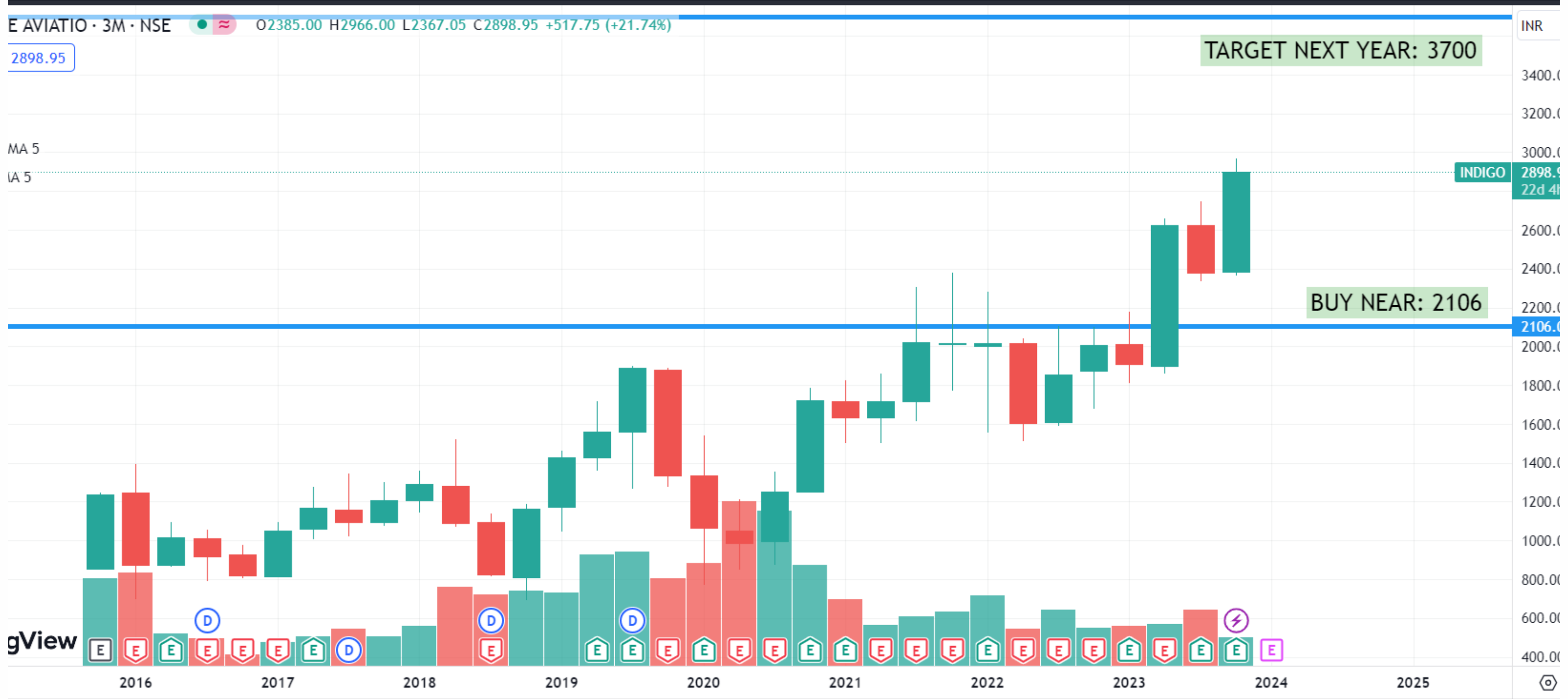
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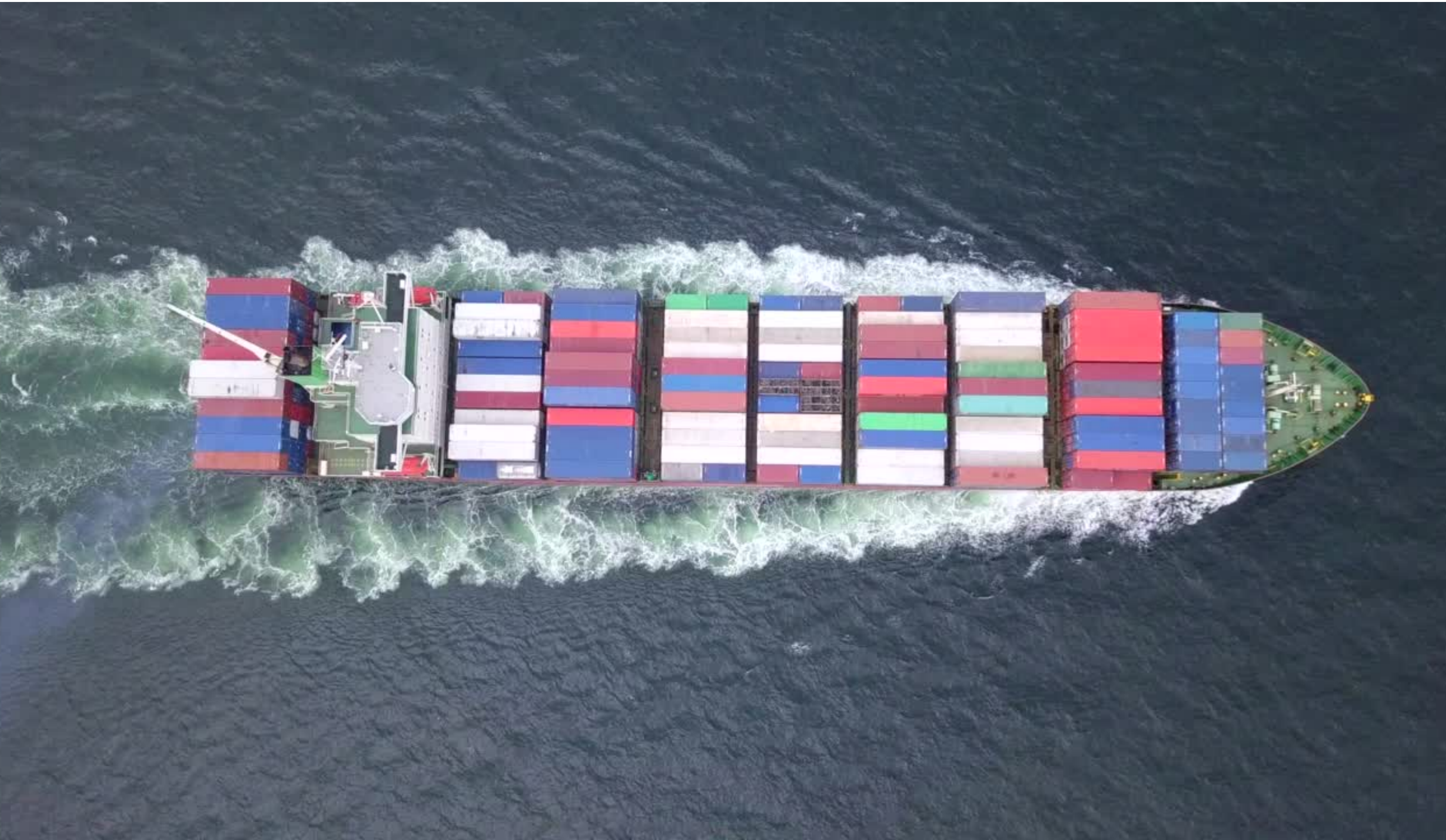
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# Transportation Industry: SHIPPING

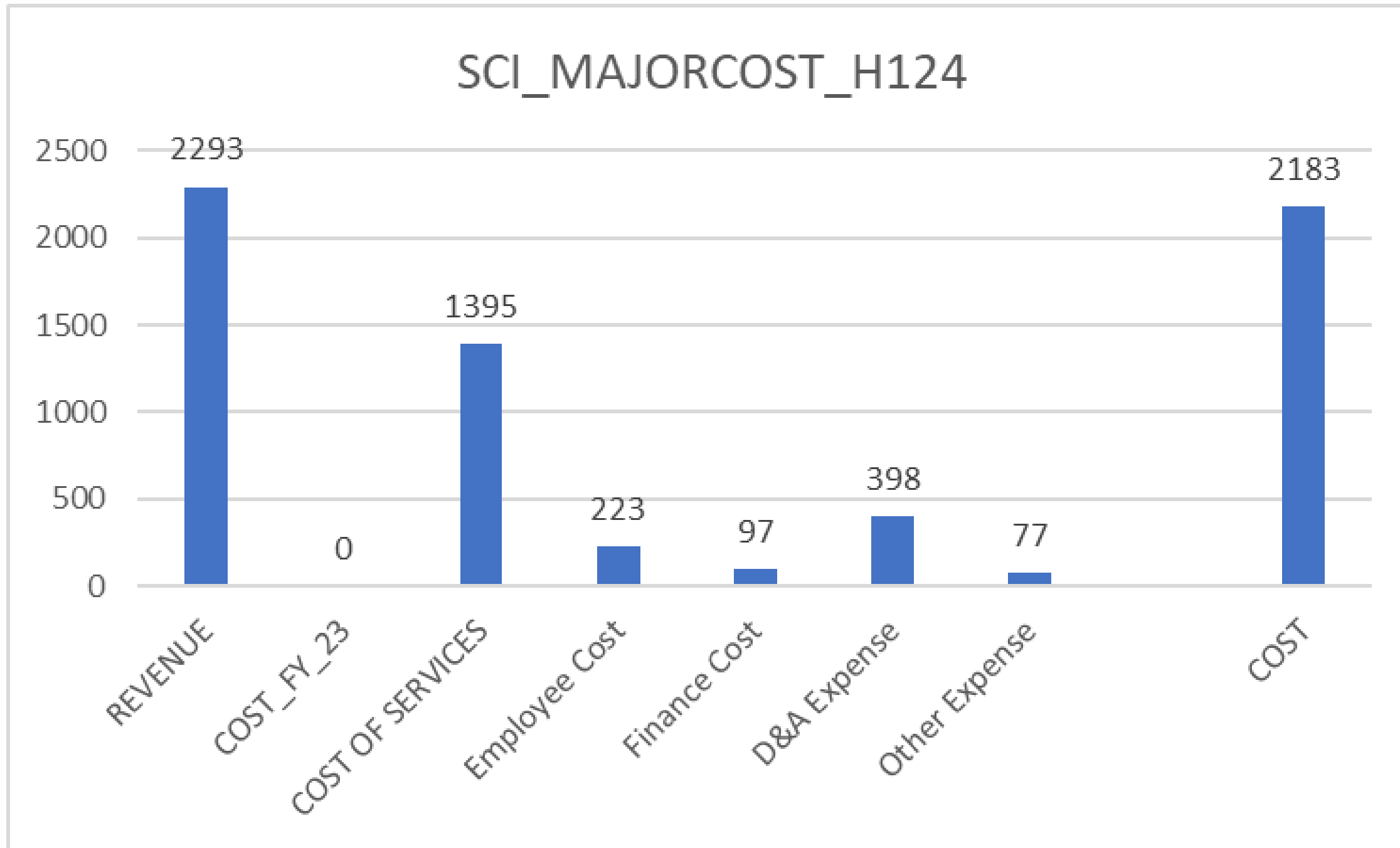


Shipping: Companies involved in shipping goods can benefit from lower fuel expenses, potentially reducing transportation costs.

# SHIPPING

	GESHIP	SCI	SEAMECLTD	SHREYAS	VARUNSHIP
LTP	891.95	161.10	921.30	294.55	9.76
Change %	0.54	3.43	0.73	-0.86	4.95
52 W H/L	919.45/532.00	165.00/79.50	1,100.00/563.30	506.00/212.20	11.62/3.75
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 14</b>
Sales	4,834.82	5,793.95	399.02	483.78	175.32
PAT	2,352.01	800.12	41.28	196.81	-489.94
Equity	142.77	465.80	25.43	21.96	150.01
Face Value	10.00	10.00	10.00	10.00	10.00
<b>Ratios</b>					
OPM %	64.07	28.83	32.87	54.82	-72.88
NPM %	48.65	13.81	10.35	40.68	-279.45
EPS	164.74	17.18	16.23	89.63	-32.66
CEPS	196.27	33.35	52.67	111.25	-24.49





**64%**



MAJOR COST OF SCI

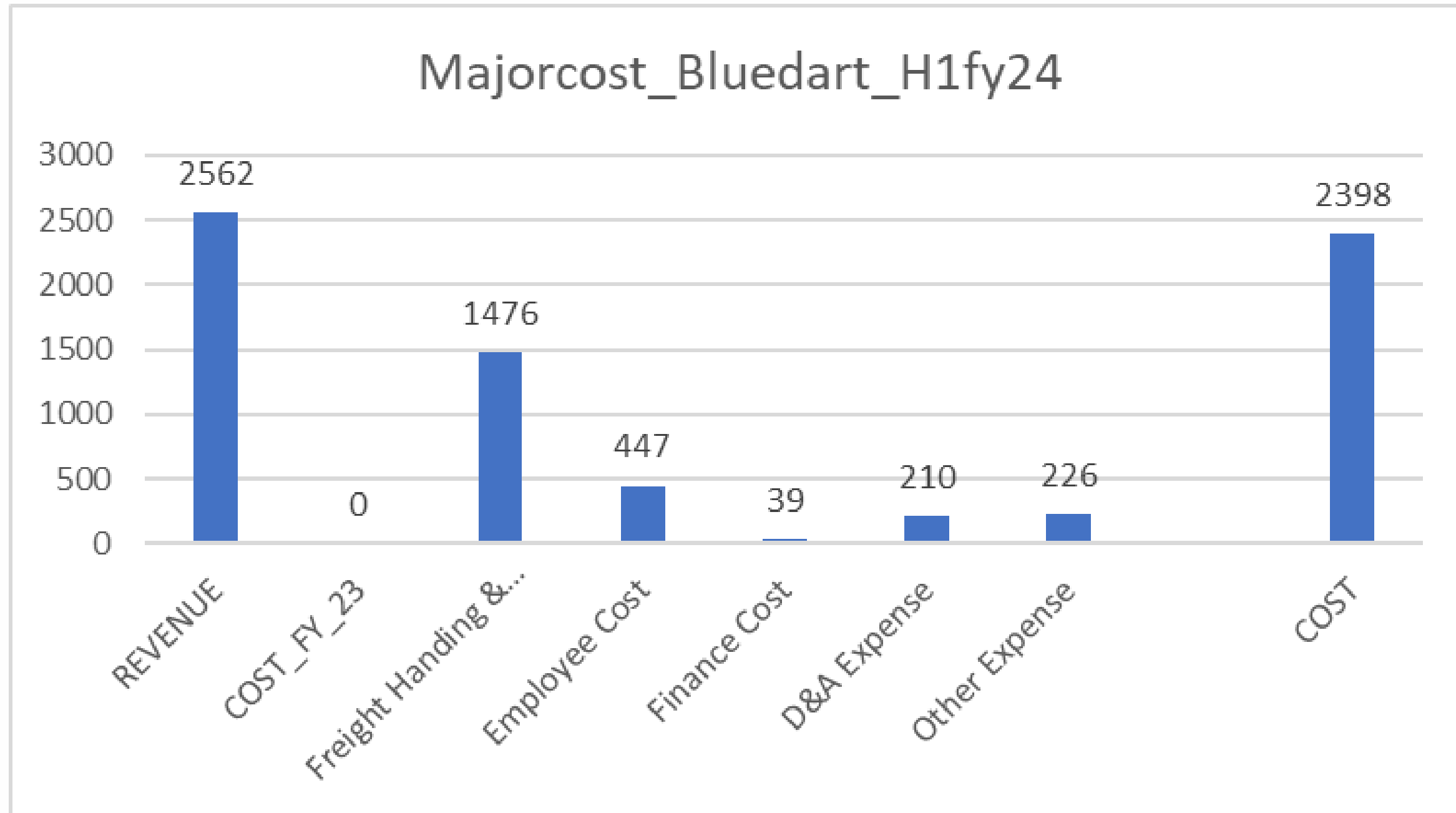
# Transportation Industry: LOGISTICS



LOGISTICS:  
Companies involved  
in DELIVERING goods  
can benefit from  
lower fuel expenses,  
potentially reducing  
transportation costs.

# Transportation Industry: LOGISTICS

	BLUEDART	CONCOR	DELHIVERY	MAHLOG	TCI
LTP	7,311.10	835.25	387.45	360.00	855.50
Change %	0.77	4.48	1.35	-0.04	-1.33
52 W H/L	7,934.00/5,633.00	837.50/555.00	452.00/291.00	508.65/347.15	919.15/556.05
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	5,172.22	8,103.40	6,658.66	4,458.90	3,430.20
PAT	366.44	1,169.08	-812.30	64.53	303.51
Equity	23.73	304.65	72.87	71.98	15.51
Face Value	10.00	5.00	1.00	10.00	2.00
<b>Ratios</b>					
OPM %	13.20	26.72	-1.04	6.53	13.64
NPM %	7.08	14.43	-12.20	1.45	8.85
EPS	154.43	19.19	-11.36	8.97	39.18
CEPS	224.64	28.28	-2.13	32.47	54.19



**62%**

**MAJOR COST OF BLUEDART**



# Manufacturing and Industrial Sectors:

## Chemical Industry:

Petrochemical companies, which use oil derivatives as raw materials, may experience lower production costs.

## Plastics and Rubber Industries:

Companies in these sectors benefit from lower costs of raw materials derived from oil.

# Manufacturing and Industrial Sectors:

Chemical Industry:  
Petrochemical companies,  
which use oil derivatives as  
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# Chemical Industry:

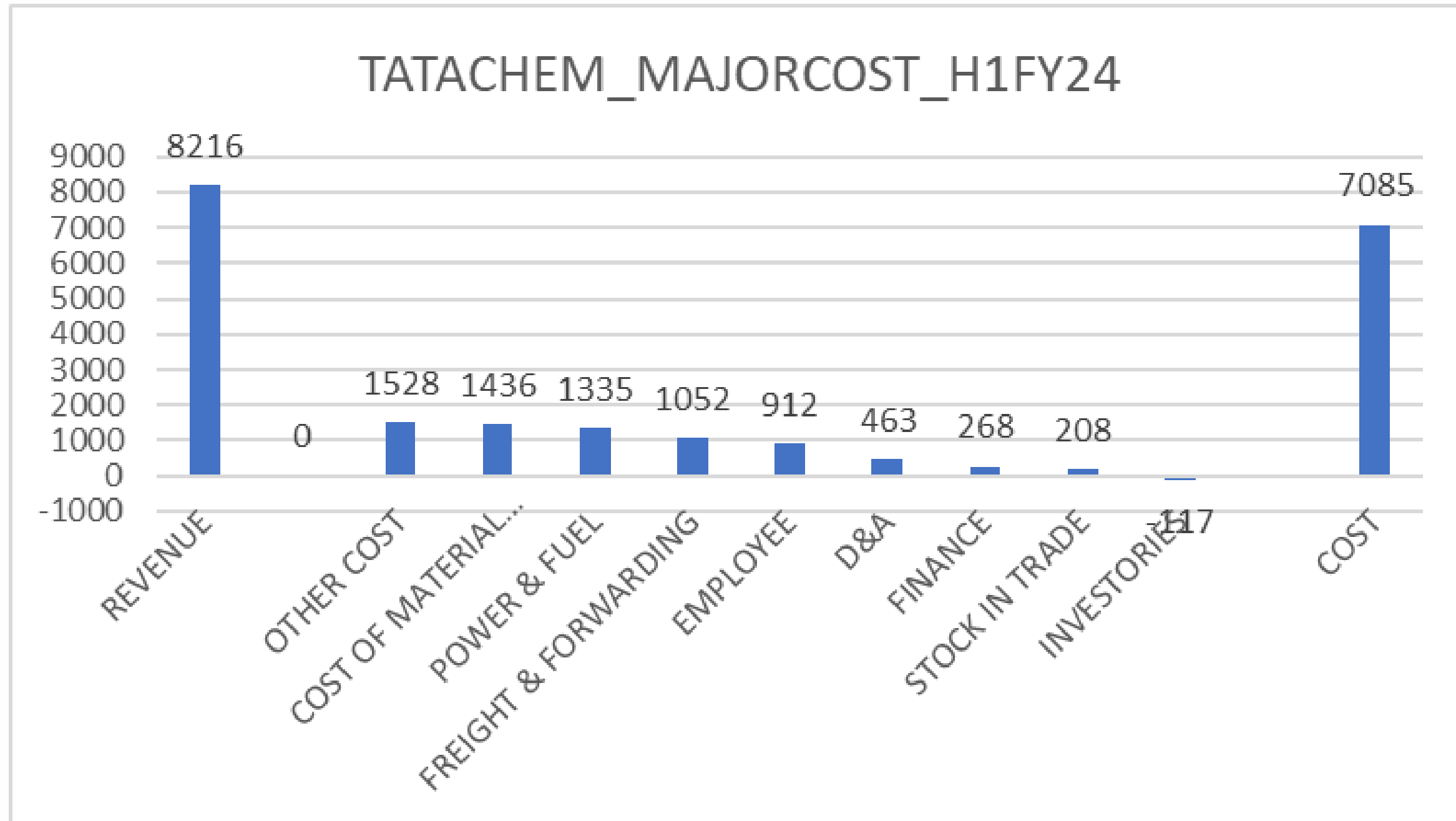
- 1.COMMODITY CHEM
- 2.Pesticides & Agrochemicals
- 3.Petrochemicals
- 4.Specialty Chemicals
5. PAINTS



# COMMODITY CHEMICALS

	GHCL	GNFC	GUJALKALI	INDIAGLYCO	TATACHEM
LTP	575.60	727.40	759.05	719.00	1,016.65
Change %	-0.79	-1.35	0.67	-0.72	0.49
52 W H/L	659.00/464.90	743.90/484.45	808.85/556.05	802.65/514.00	1,110.90/877.90
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	4,545.42	10,227.00	4,516.50	6,640.86	4,930.00
PAT	1,116.71	1,464.00	575.70	98.74	1,027.00
Equity	95.59	155.00	73.44	30.96	255.00
Face Value	10.00	10.00	10.00	10.00	10.00
<b>Ratios</b>					
OPM %	34.66	21.90	25.61	4.63	31.16
NPM %	24.57	14.32	12.75	1.49	20.83
EPS	114.89	94.45	78.39	31.89	40.31
CEPS	126.68	114.00	115.98	60.85	49.88



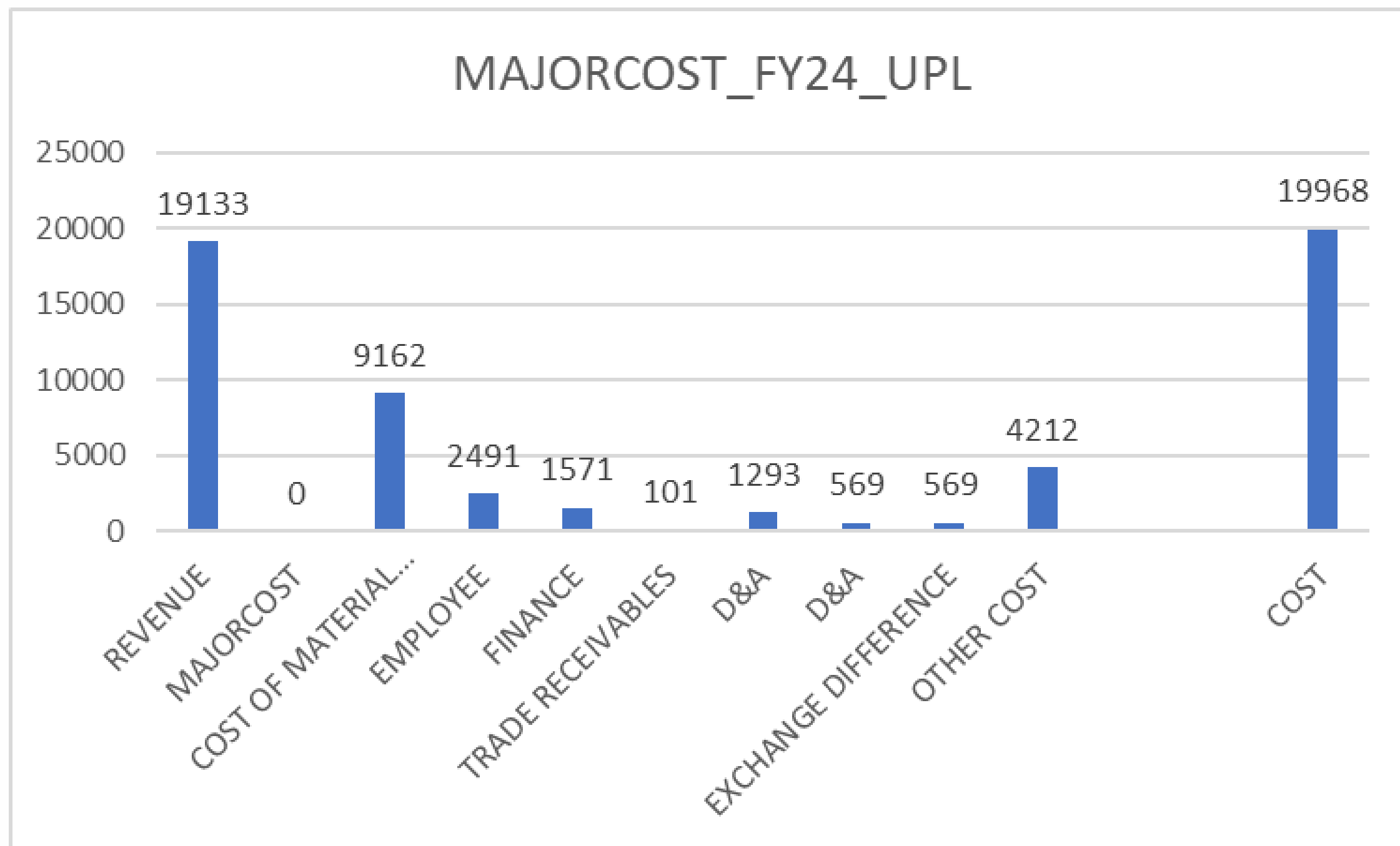


**39%**

**MAJOR COST OF TATACHEM**

# Pesticides & Agrochemicals

	BAYERCROP	PIIND	RALLIS	SUMICHEM	UPL
LTP	5,473.00	3,849.00	253.15	411.80	589.60
Change %	1.26	-0.28	-0.45	-0.27	0.19
52 W H/L	5,619.00/3,922.45	4,010.00/2,870.00	270.50/186.50	498.70/371.00	791.10/528.35
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	5,139.70	6,270.40	2,966.97	3,510.97	18,783.00
PAT	758.20	1,211.40	91.94	503.47	975.00
Equity	44.90	15.20	19.45	499.15	150.00
Face Value	10.00	1.00	1.00	10.00	2.00
<b>Ratios</b>					
OPM %	21.24	26.78	7.81	20.30	14.56
NPM %	14.75	19.32	3.10	14.34	5.19
EPS	168.71	79.84	4.73	10.09	12.96
CEPS	186.57	94.28	9.43	11.13	25.68



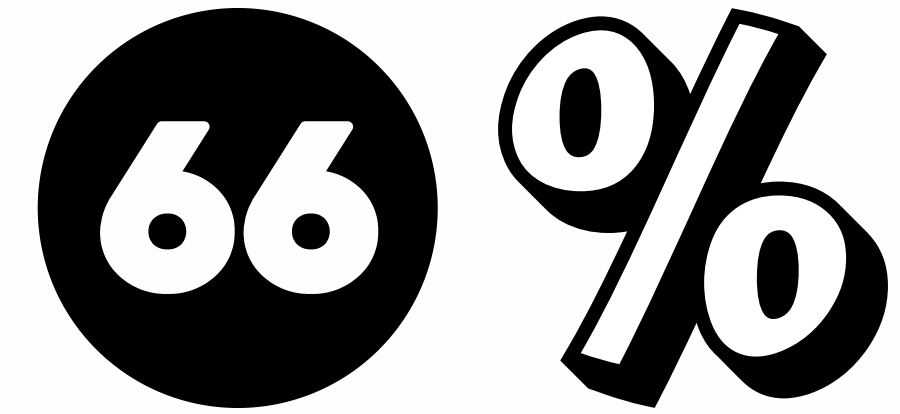
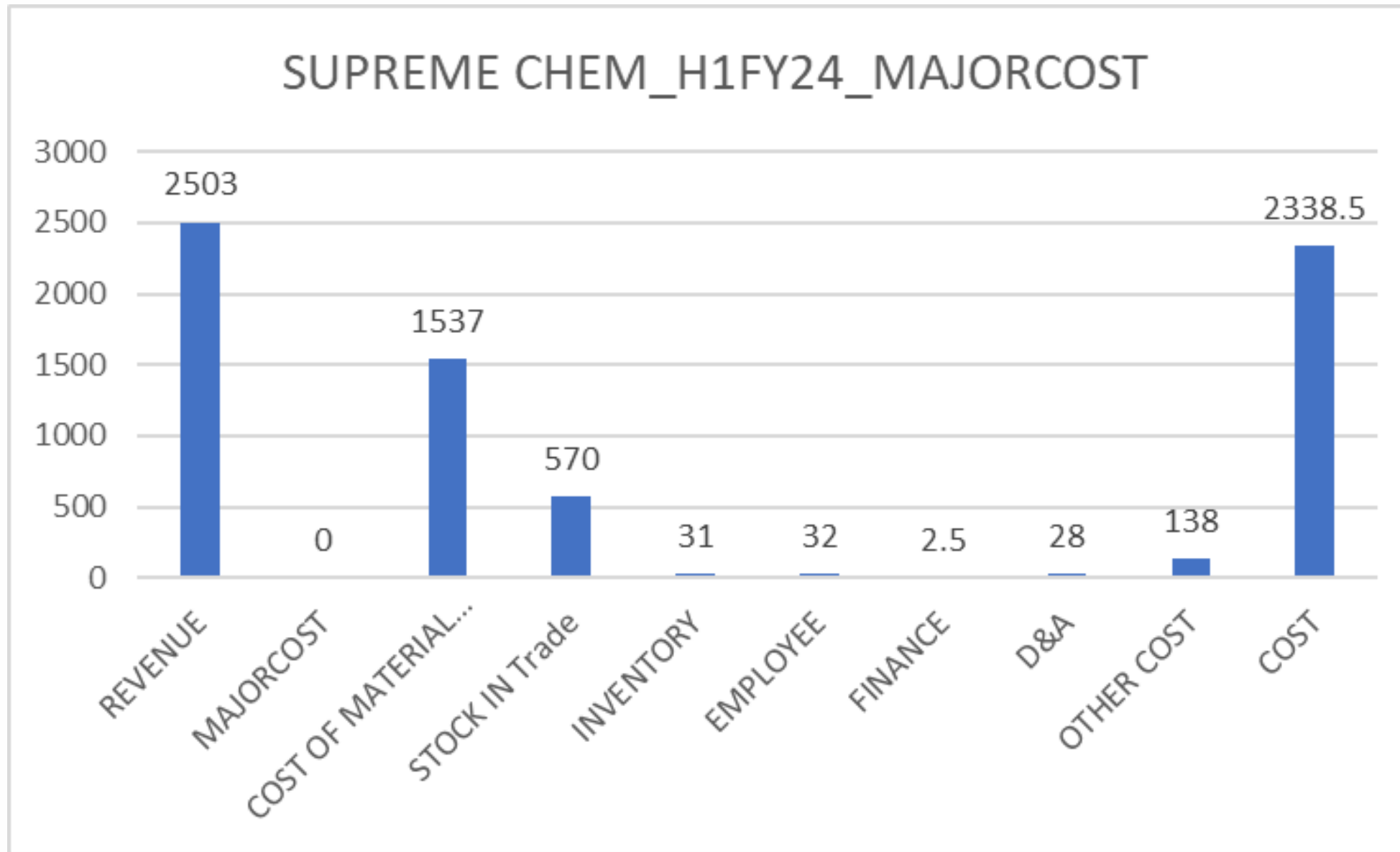
**46%**

**MAJOR COST OF UPL**

# PERTROCHEMICALS

	DCW	INDIANACRY	MANALIPETC	SPLPETRO	TNPETRO
LTP	55.83	11.96	68.39	559.60	93.45
Change %	-0.96	1.44	2.72	0.38	0.32
52 W H/L	63.40/40.00	16.45/7.87	86.95/56.75	617.65/345.15	102.10/68.37
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Sep - 23</b>	<b>Sep - 23</b>	<b>Sep - 23</b>	<b>Sep - 23</b>	<b>Sep - 23</b>
Sales	414.09	171.59	215.91	1,277.68	433.89
PAT	2.66	-24.74	3.27	78.06	15.79
Equity	59.03	135.32	86.04	37.61	89.97
Face Value	2.00	10.00	5.00	2.00	10.00
<b>Ratios</b>					
OPM %	11.09	-6.86	5.43	9.54	6.39
NPM %	0.64	-14.42	1.51	6.11	3.64
EPS	3.26	-1.05	-0.06	21.10	7.17
CEPS	6.35	-0.18	1.20	23.92	9.49
PE	17.13	-11.39	-1,139.83	26.52	13.03

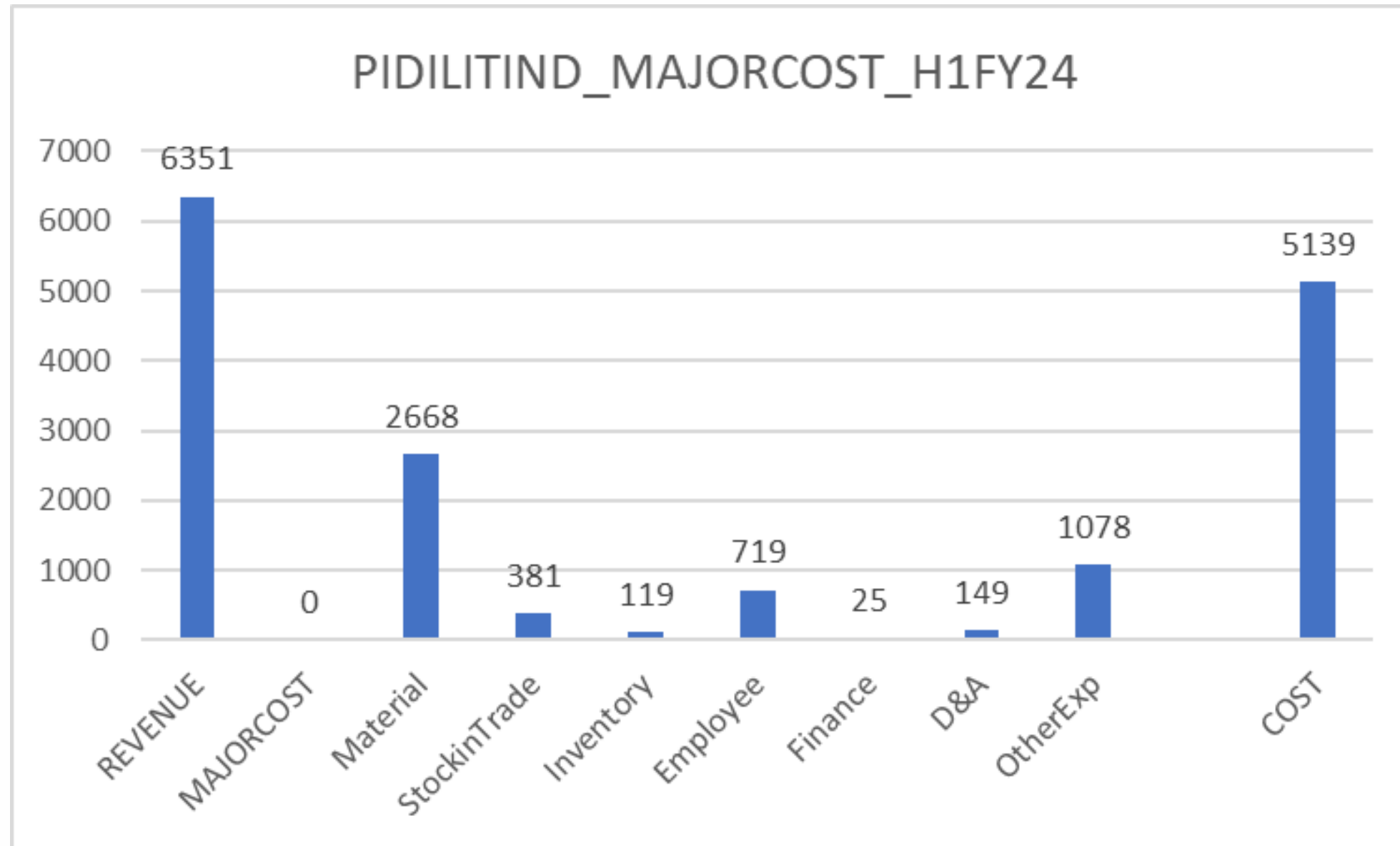




MAJOR COST OF SUPREME PETRO

# SPECIALITY CHEM

	AARTIIND	ATUL	BASF	PIDILITIND	SRF
LTP	576.80	6,885.00	3,011.10	2,602.75	2,451.80
Change %	0.20	0.79	0.34	1.06	--
52 W H/L	675.85/438.05	8,749.95/6,120.00	3,167.15/2,195.00	2,796.15/2,250.85	2,636.65/2,050.00
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	6,565.08	5,061.78	13,644.77	10,597.07	12,073.84
PAT	545.77	552.15	402.89	1,257.18	2,023.36
Equity	181.25	29.51	43.29	50.83	296.42
Face Value	5.00	10.00	10.00	1.00	10.00
<b>Ratios</b>					
OPM %	16.58	17.69	5.42	18.10	27.33
NPM %	8.31	10.91	2.95	11.86	16.76
EPS	15.06	187.05	93.10	24.73	68.26
CEPS	23.61	242.29	135.14	29.10	84.06



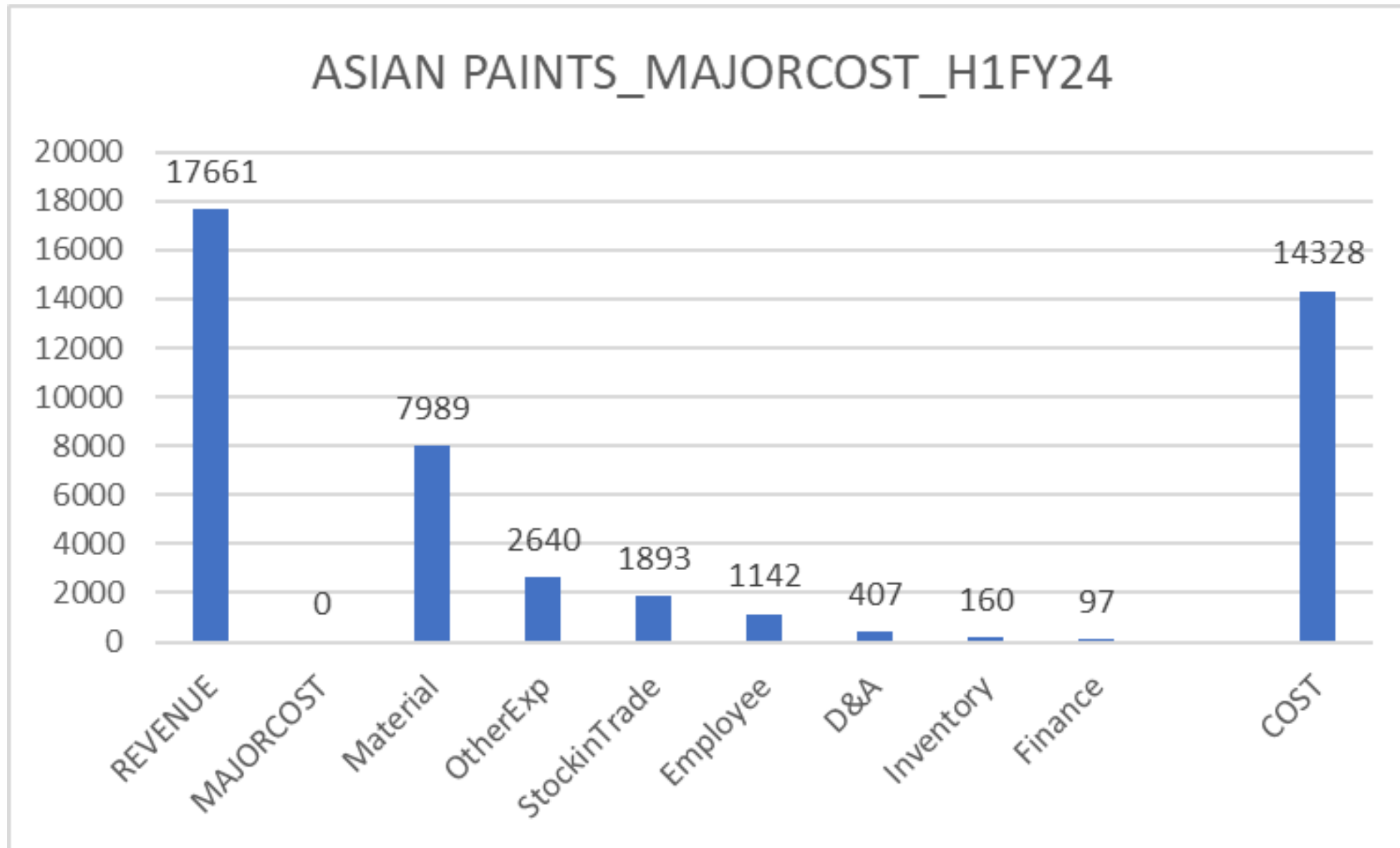
**52%**

**MAJOR COST OF PIDILITIND**

# PAINTS

	AKZOINDIA	ASIANPAINT	BERGEPAIN	INDIGOPNTS	KANSAINER
LTP	2,544.15	3,262.65	587.65	1,495.25	333.00
Change %	0.81	0.33	1.47	0.04	1.32
52 W H/L	2,949.95/2,105.10	3,566.90/2,686.15	679.05/439.49	1,700.00/981.05	354.00/247.59
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	3,802.08	30,078.40	9,470.62	1,073.33	7,081.02
PAT	335.08	4,100.18	828.39	131.94	486.43
Equity	45.54	95.92	97.14	47.59	53.89
Face Value	10.00	1.00	1.00	10.00	1.00
<b>Ratios</b>					
OPM %	14.53	21.07	15.03	17.85	11.65
NPM %	8.81	13.63	8.75	12.29	6.87
EPS	73.58	42.76	8.53	27.73	9.03
CEPS	91.69	50.63	10.94	34.94	12.08





**56%**

# MAJOR COST OF ASIAPAINTS

# Manufacturing and Industrial Sectors:

Plastics and Rubber Industries: Companies in these sectors benefit from lower costs of raw materials derived from oil.



# Plastics and Rubber Industries:

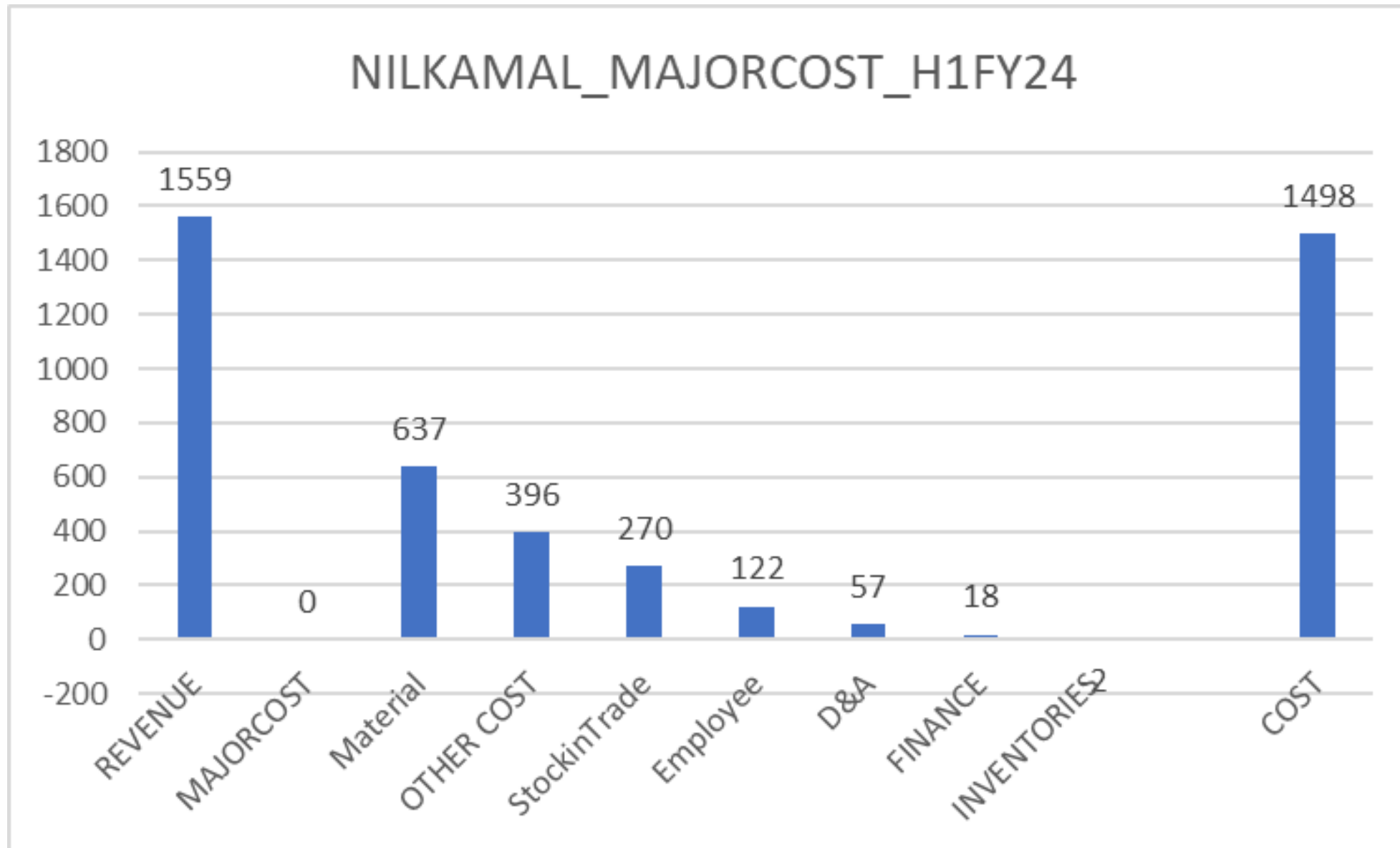
1. Plastic Products - Consumer
2. Plastic Products - Industrial
3. RUBBER
4. Tyres & Rubber Products



# Plastic Products - Consumer

	NILKAMAL	PRIMAPLA	SAFARIND	VIPIND	WIMPLAST
LTP	2,253.65	181.50	4,047.50	598.40	599.75
Change %	0.66	-0.79	-0.94	0.39	0.13
52 W H/L	2,800.00/1,671.60	199.00/82.80	4,599.95/1,576.45	760.35/548.85	778.00/370.00
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	3,079.31	138.81	1,210.63	2,019.53	329.43
PAT	121.92	4.45	118.94	160.93	40.78
Equity	14.92	11.00	4.74	28.33	12.00
Face Value	10.00	10.00	2.00	2.00	10.00
<b>Ratios</b>					
OPM %	10.14	10.36	15.88	13.62	20.89
NPM %	3.96	3.20	9.82	7.97	12.38
EPS	81.70	4.04	50.17	11.37	33.98
CEPS	156.96	9.00	62.39	15.46	45.88



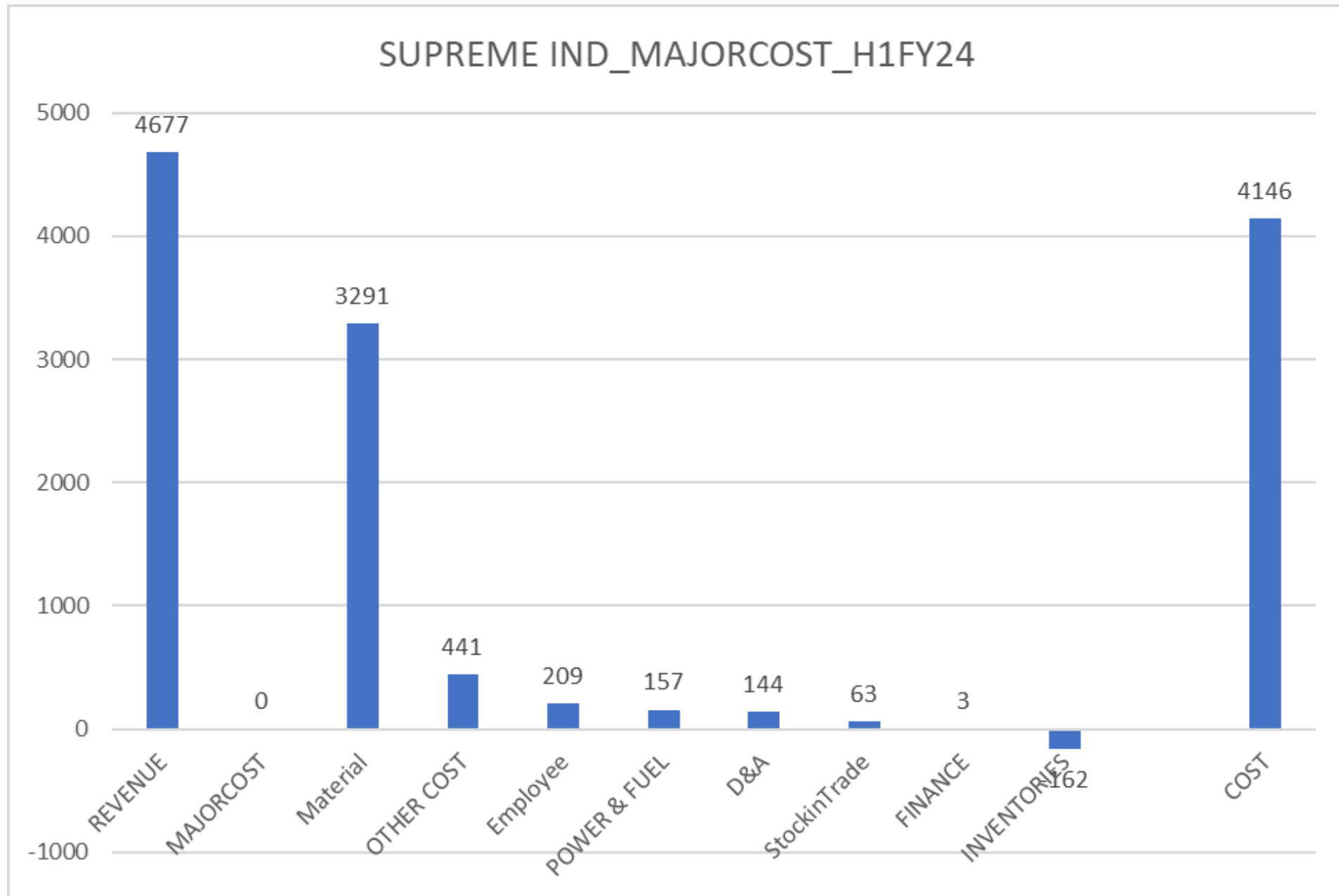


**43%**

**MAJOR COST OF NILKAMAL**

# Plastic Products - INDUSTRIAL

	ASTRAL	FINOLEXIND	JISLJALEQS	PRINCEPIPE	SUPREMEIND
LTP	1,981.05	213.60	68.58	699.00	4,526.65
Change %	0.77	3.71	0.09	-1.17	-1.06
52 W H/L	2,057.95/1,297.90	259.90/158.00	73.40/26.50	759.50/532.00	4,883.75/2,275.05
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	4,611.60	4,397.05	3,613.49	2,710.87	9,201.49
PAT	447.90	236.59	39.32	121.42	764.47
Equity	26.90	123.67	124.79	110.56	25.41
Face Value	1.00	2.00	2.00	10.00	2.00
<b>Ratios</b>					
OPM %	16.73	9.41	15.17	9.55	13.93
NPM %	9.71	5.38	1.09	4.48	8.31
EPS	16.67	3.82	0.63	10.98	60.18
CEPS	21.76	5.27	3.04	18.49	80.90



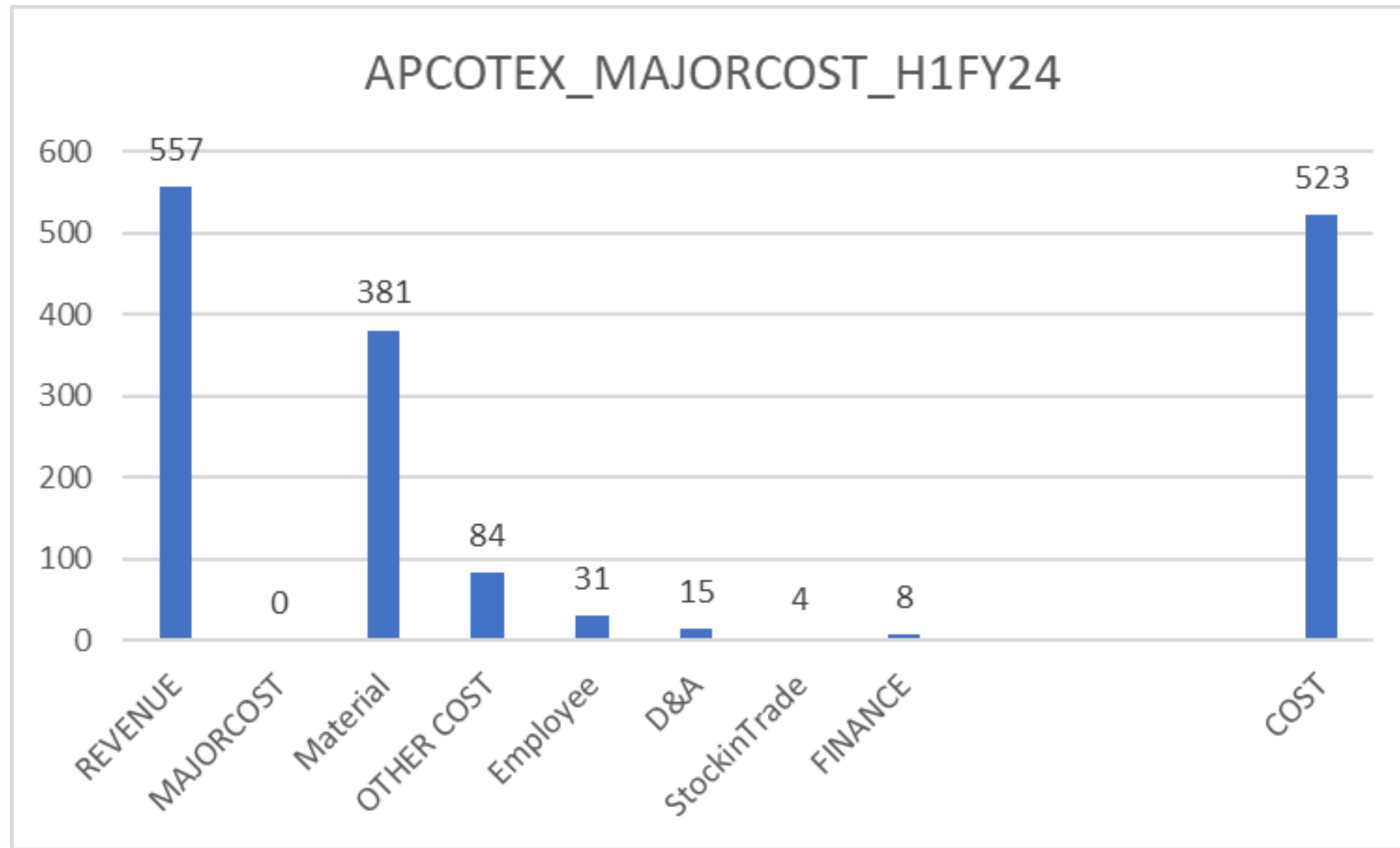
**83%**

# MAJOR COST OF SUPREMEIND

# RUBBER

	APCOTEXIND	GRPLTD	HARRMALAYA	PIXTRANS	RISHIROOP
LTP	510.60	4,628.15	155.80	1,387.85	134.00
Change %	-1.88	-1.54	3.14	-0.92	-0.70
52 W H/L	589.05/398.00	4,828.95/1,866.90	167.00/102.60	1,560.00/703.95	144.00/85.00
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	1,079.93	450.81	486.77	450.14	88.71
PAT	107.94	10.23	17.78	55.39	8.35
Equity	10.37	1.33	18.45	13.62	9.16
Face Value	2.00	10.00	10.00	10.00	10.00
<b>Ratios</b>					
OPM %	15.35	6.74	7.06	23.23	13.62
NPM %	10.00	2.27	3.65	12.31	9.41
EPS	20.82	76.71	9.63	40.65	8.84
CEPS	23.76	169.57	12.00	57.57	9.96



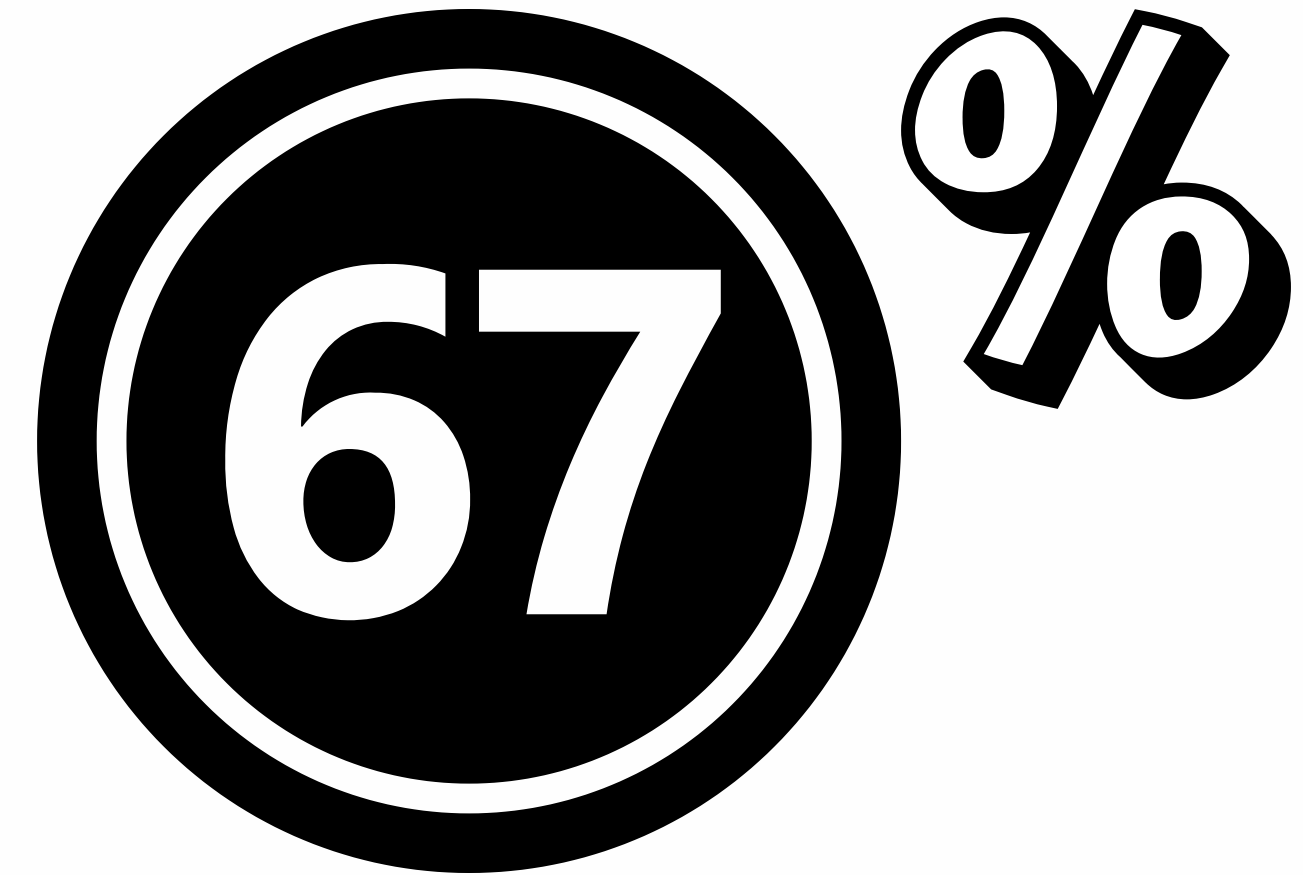
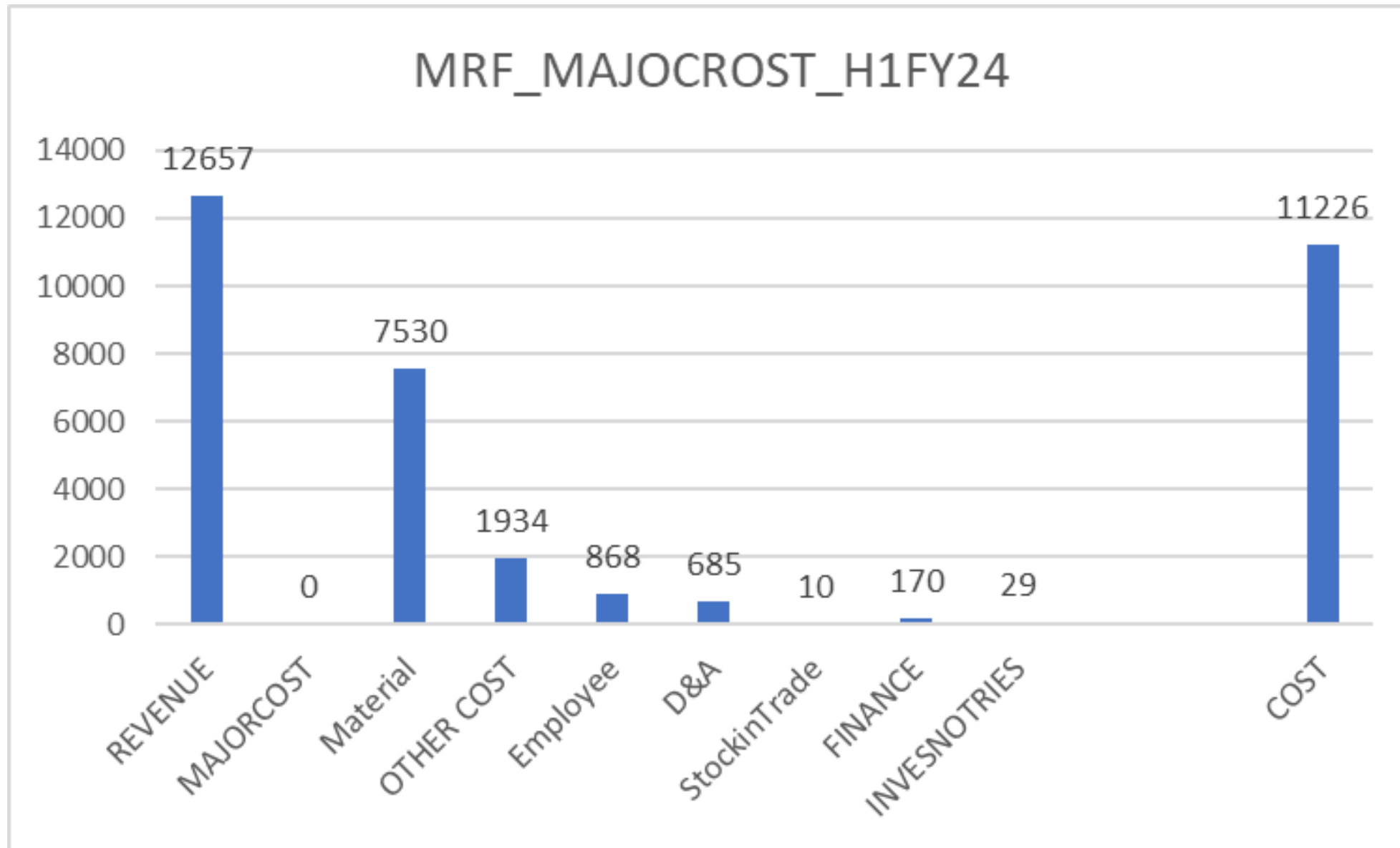


**73** %

**MAJOR COST OF APCOTEXIND**

# Tyres & Rubber Products

	APOLLOTYRE	BALKRISIND	CEATLTD	JKTYRE	MRF
LTP	462.35	2,646.95	2,283.60	355.90	117,056.70
Change %	0.11	2.47	2.70	0.61	2.58
52 W H/L	475.65/302.05	2,680.00/1,912.30	2,640.00/1,357.60	367.00/141.65	118,960.00/81,390.95
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	17,301.02	9,810.52	11,263.26	9,617.92	22,578.23
PAT	578.74	1,078.71	206.27	183.77	816.23
Equity	63.51	38.66	40.45	49.25	4.24
Face Value	1.00	2.00	10.00	2.00	10.00
<b>Ratios</b>					
OPM %	12.64	20.93	8.72	8.01	11.81
NPM %	3.35	11.00	1.83	1.91	3.62
EPS	9.11	55.80	50.99	7.45	1,924.56
CEPS	23.39	84.60	167.00	17.31	4,869.88



MAJOR COST OF MRF

# CEMENT

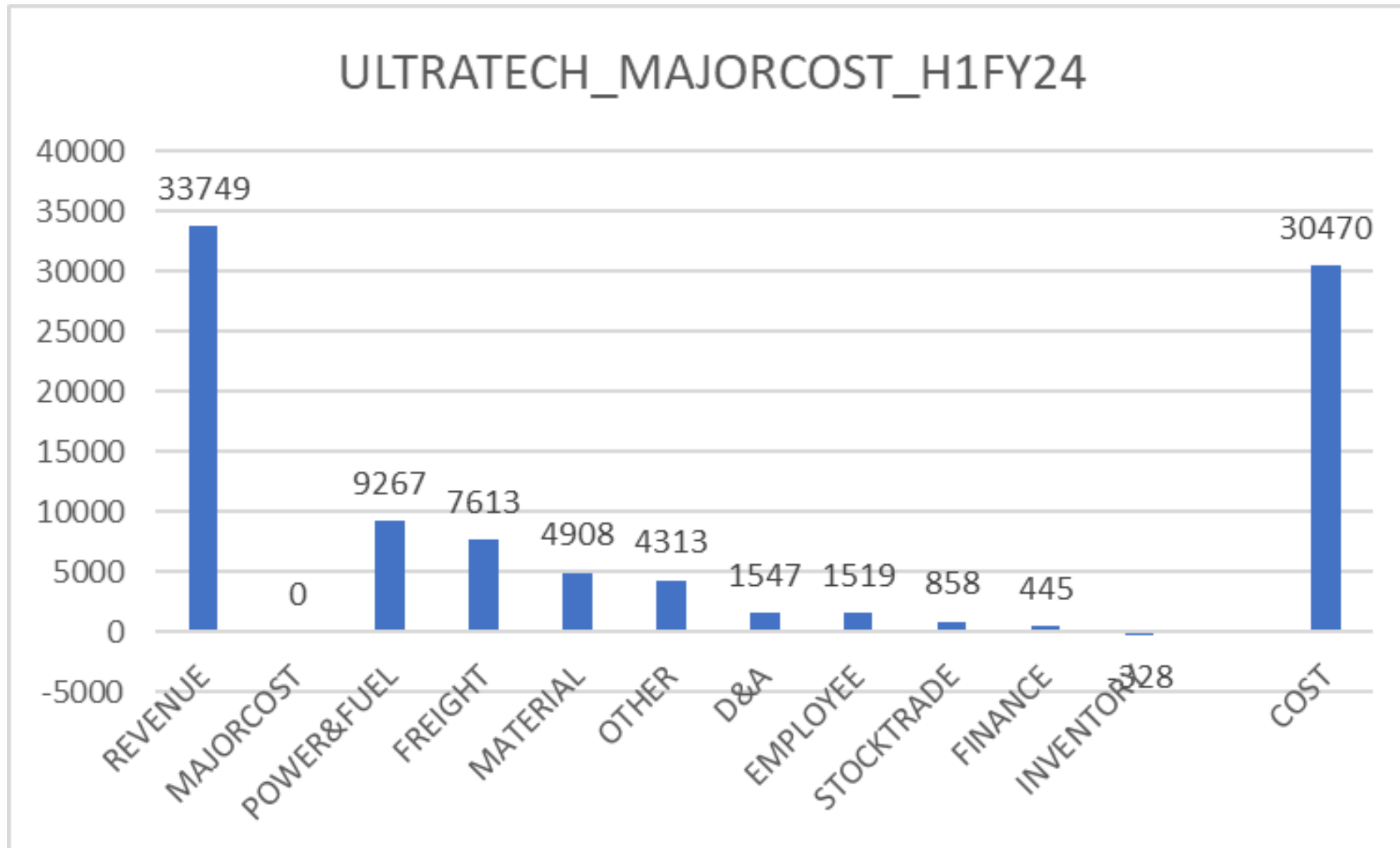
CEMENT: Companies in these sectors benefit from lower costs of LOGISTICS





# CEMENT & CEMENT PRODUCTS

	ACC	AMBUJACEM	JKCEMENT	SHREECEM	ULTRACEMCO
LTP	2,145.95	505.90	3,803.30	28,064.80	9,334.25
Change %	0.83	0.95	0.67	0.94	1.35
52 W H/L	2,674.45/1,593.50	598.15/315.30	3,850.00/2,542.65	28,149.95/21,433.25	9,400.00/6,605.45
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	22,209.97	19,985.43	8,998.60	16,837.49	61,326.50
PAT	869.91	2,553.49	562.54	1,328.13	4,916.88
Equity	187.99	397.13	77.27	36.08	288.69
Face Value	10.00	2.00	10.00	10.00	10.00
<b>Ratios</b>					
OPM %	9.43	20.09	15.80	20.04	17.32
NPM %	3.92	12.78	6.25	7.89	8.02
EPS	46.32	12.86	72.80	368.10	170.53
CEPS	90.70	17.05	119.58	796.65	261.05



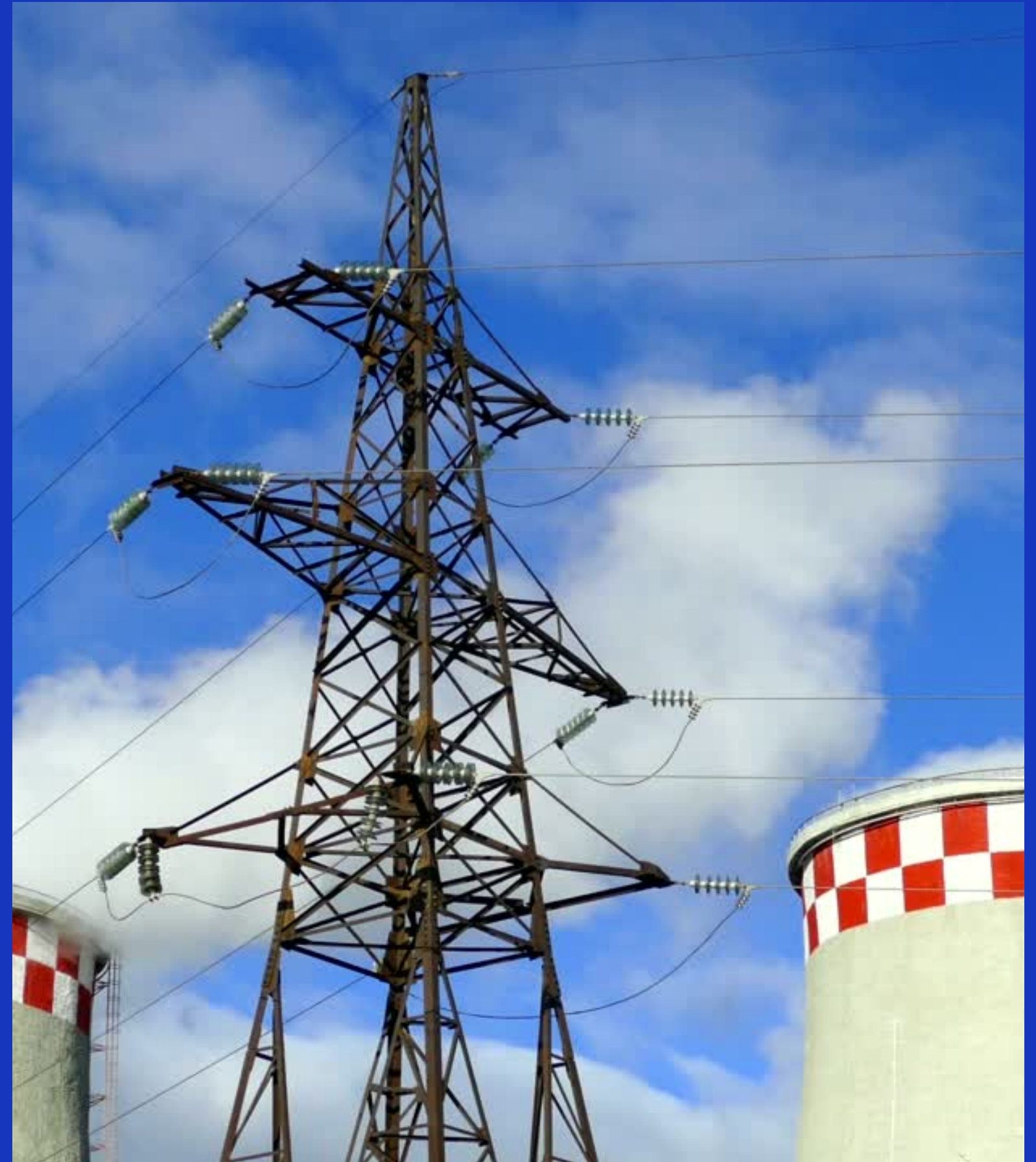
**55%**

MAJOR COST OF ULTRATECH

# Utilities:

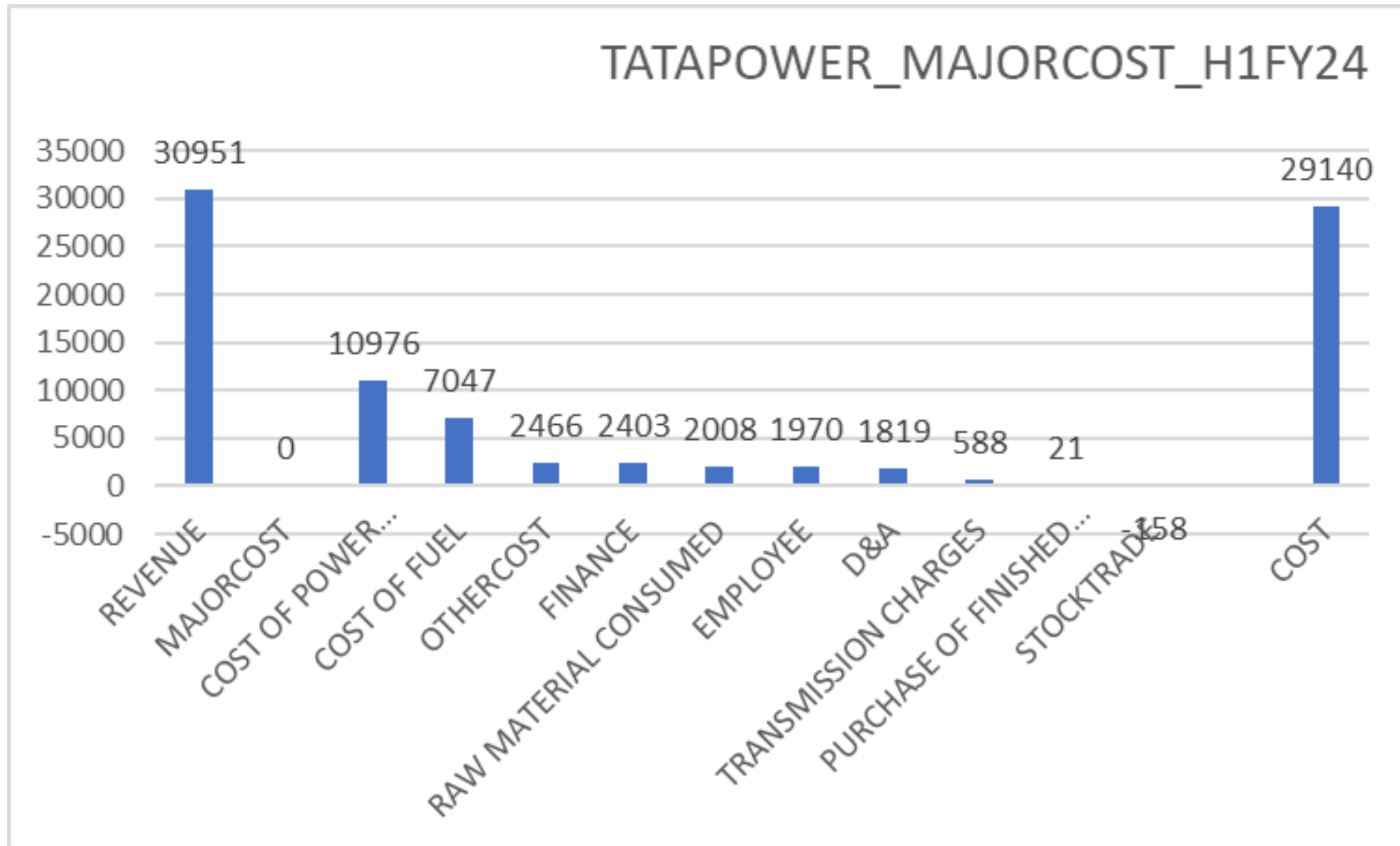
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Power Generation: Some power plants use oil-based fuels. Lower oil prices can contribute to lower energy production costs for these plants.



# Integrated Power Utilities

	ADANIPOWER	CESC	RELINFRA	TATAPOWER	TORNTPOWER
LTP	561.95	117.23	223.25	329.95	988.85
Change %	0.25	-1.50	5.11	12.19	5.06
52 W H/L	589.30/132.55	121.88/62.25	232.00/114.60	332.00/182.45	1,004.50/430.90
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	36,681.21	7,973.00	810.00	17,727.78	18,836.22
PAT	10,246.15	830.00	-3,197.70	3,267.90	2,103.72
Equity	3,856.94	133.00	351.83	319.56	480.62
Face Value	10.00	1.00	10.00	1.00	10.00
<b>Ratios</b>					
OPM %	37.73	26.89	-293.25	36.02	24.73
NPM %	27.93	10.41	-394.78	18.43	11.17
EPS	23.32	6.26	-112.15	10.22	43.77
CEPS	34.71	9.85	-90.12	13.88	65.80



**24%**

**MAJOR COST OF TATA POWER**



Additionally, while some sectors benefit, others, particularly the oil and energy sector, may face challenges and reduced profitability when oil prices decline.



# Refineries & Marketing

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Impact on Refineries:

1. COST OF RAW MATERIAL
2. PROFITABILITY
3. INVENTORY



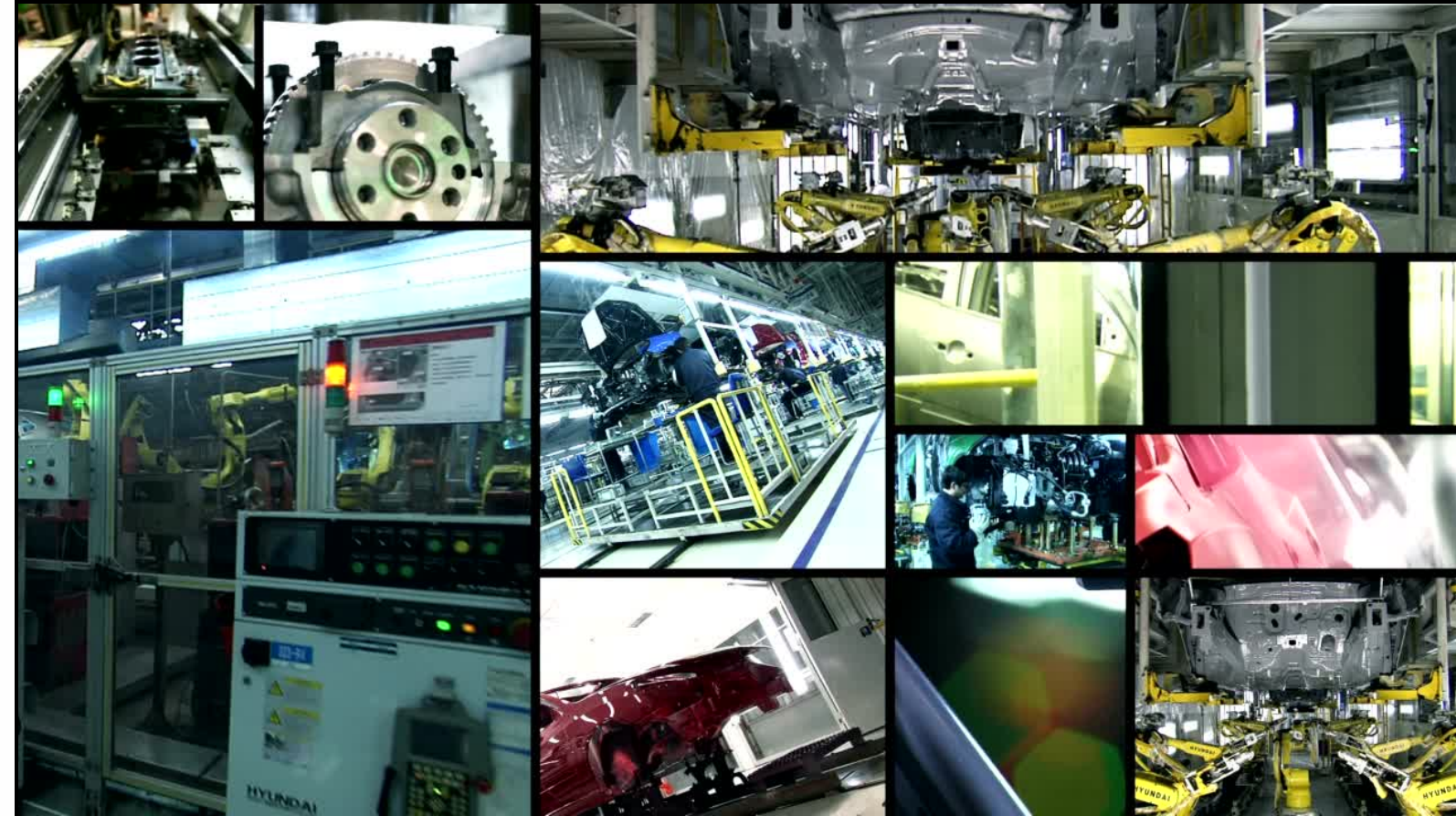


# Refineries & Marketing

	BPCL	HINDPETRO	IOC	MRPL	RELIANCE
LTP	474.60	383.20	121.30	130.35	2,451.70
Change %	0.38	-0.26	1.68	3.91	-0.37
52 W H/L	482.05/314.10	396.00/211.70	122.50/72.35	132.80/49.20	2,635.17/2,012.14
<b>Results (in Cr.) <a href="#">View in (Million)</a></b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>	<b>Mar - 23</b>
Sales	533,467.55	466,192.35	934,952.66	124,736.03	543,249.00
PAT	1,870.10	-8,974.03	8,241.82	2,638.39	44,205.00
Equity	2,129.45	1,418.55	14,121.24	1,752.60	6,766.00
Face Value	10.00	10.00	10.00	10.00	10.00
<b>Ratios</b>					
OPM %	2.21	-1.17	3.05	5.38	14.42
NPM %	0.35	-1.92	0.88	2.12	8.14
EPS	8.78	-63.26	5.98	15.04	65.34
CEPS	38.59	-32.74	14.23	21.83	80.31

# Automotive Industry:

Consumers: Lower oil prices often result in lower gasoline prices, providing consumers with more disposable income, which can boost spending on other goods and services.



# Consumer Goods and Retail:



Retailers: Reduced transportation costs for goods delivery can contribute to lower prices for various consumer goods.



Consumer Discretionary: As consumers have more disposable income, sectors related to discretionary spending may see increased sales.



# Agriculture:

Farming and Agriculture: Lower oil prices can lead to reduced costs for fuel, fertilizers, and pesticides used in agriculture.

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# Hospitality and Tourism:

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Tourism Industry: Lower fuel costs can reduce operating expenses for airlines and other transportation services, potentially leading to lower travel costs and increased tourism.



It's important to note that the impact of lower oil prices on sectors can vary based on various factors, including the overall economic environment, geopolitical conditions, and specific industry dynamics.





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